

Fwd: China

From: Jason O'Connor <[REDACTED]>
To: Michael Chen <[REDACTED]>
Date: Tue, 10 Feb 2015 10:16:38 +1100
Attachments: image001.jpg (3.68 kB)

Please let me know once you've spoken with W Hale.

Sent from my iPhone

Begin forwarded message:

From: Howard Aldridge <[REDACTED]>
Date: 10 February 2015 3:37:13 am AEDT
To: Jason O'Connor <[REDACTED]>
Cc: Michael Chen <[REDACTED]>
Subject: RE: China

Hi Jason,
I heard on the quiet (not for public discussion) the Crockfords are recutting their FY15 numbers. Their FY runs Jan – Dec, so they prepared their original FY plan back in Oct/Nov. Also heard that MGM have sent out a directive to their managers not to travel to China to meet players or collect debts. Only second hand, but makes a bit of sense.
Regards
Howard

From: Jason O'Connor [REDACTED]
Sent: 09 February 2015 01:26
To: Howard Aldridge
Cc: Chris De Lima; Michael Chen
Subject: RE: China

Happy to discuss this Howard.

These issues will, undoubtedly bring considerable discussion during the planning process (which is yet to commence).

Personally, I'm very concerned with the international business near term prospects for reasons I'm sure you're well aware of. Our challenge will be convincing our masters that they need to temper their expectations, but with the development plans ahead, talk of conservative expectations won't be well received.

As for the staff, we are always very concerned for their wellbeing and Michael is consulting our lawyers to get a clearer view of what this really means. In the meantime, we all need to take extra care.

Regards,

JASON O'CONNOR
GROUP EXECUTIVE GENERAL MANAGER - VIP INTERNATIONAL
CROWN RESORTS
8 Whiteman Street, Southbank VIC 3006

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w: www.crownresortsvip.com

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From: Howard Aldridge [REDACTED]
Sent: Saturday, February 07, 2015 12:51 AM
To: Jason O'Connor
Cc: Chris De Lima
Subject: China

<http://in.reuters.com/article/2015/02/06/china-gambling-idINKBNOLA0HL20150206>

Hi Jason,
Are you guys in Melbourne making any adjustments to the FY16 business plan based upon what is happening across China.
Also, is there any concerns for the Crown staff working in China.
Maybe we can add this to the topics for discussion when I am in Melbourne.
Howard

Howard Aldridge
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